



**Notification
On**

Share Buyback of Royal Group Phnom Penh SEZ Plc. through Auction Trading Method (ATM)

Royal Group Phnom Penh SEZ Plc. (PPSP) hereby notifies the resolution of the Shareholder's Meeting, held on Thursday 27th April 2023, regarding the approval on the proposed share buyback, with the details are as follows:

A. The Purpose of Share Buyback

The purpose or rationale of the share buybacks is expected to benefit the Company and its shareholders because Management feels that the shares of the company is currently very undervalued.

B. Share Buyback Plan

1. The maximum amount of share buyback as approved by the SERC is 817,800,000 Riel.
2. Number of shares for the share buyback based on the current share price is expected not to exceed 405,000 shares (at share price value 2020 Riel per share) and can only be up to 10% of the number of shares of the total paid-up capital.
3. Type/Serie of share that is the share buyback: the ordinary shares
4. Share buyback period will start from 1 June 2024 to 31 August 2024.
5. The method in pricing the share buyback: through Auction Trading Method (ATM)
6. The name of broker: RHB Securities (Cambodia) Plc.

C. The Information of Royal Group Phnom Penh SEZ Plc.

1. PPSP's retained earnings and excess liquidity is based on the Reviewed/Audited Financial Statement as of 31 December 2023.
 - The retained earning is 88,306,785,000 Riel
 - The debts, which shall become due within the 3 months following from the starting date of the share buyback, is equal to 12,946,807,000 Riel
 - The basis for PPSP's ability to repay the abovementioned debts and the source of funds for the repayment: As at 31 December 2023, cash in hand was 16,949,634,000 Riel and for the current financial year the Company is expected to be generating positive cashflow internally.
2. Number of Shareholders holding shares less than 1% hold at least 10 shares: 800 Shareholders
3. Number of voting shares of the shareholders holding at least 1%: 8% of the total voting shares.

D. Likely Impacts After the Share Buyback

The impact is expected to be positive for the Company and its shareholders but due to the nature of such transactions, its outcome will only be known after the occurrence of the event and also on the prevailing market conditions.



E. Decision on Share Buyback

- (i) Retain the PPSP shares so purchased as treasury shares which may be:
 - (a) distributed as share dividends to PPSP shareholders;
- (ii) Retain part of the PPSP shares so purchased as treasury shares and cancel the remainder of the PPSP shares.
- (iii) Disposed -off in the market for a profit.

Royal Group Phnom Penh SEZ Plc. is here to certifies that all the information above is true, completeness and accuracy, and commit to be held accountable if any information provided is false, counterfeit or misleading.

Phnom Penh, 15 May, 2024
Royal Group Phnom Penh SEZ Plc.

